

HAND SURGERY ENDOWMENT PLANNED & LEGACY GIVING OPPORTUNITIES

Promoting global hand health through the American Association for Hand Surgery's Hand Surgery Endowment

The Hand Surgery Endowment welcomes the following types of planned and legacy gifts. Planned and legacy gifts ensure the steadfast pursuit of the Endowment's mission to promote global hand health, and is easier to make than you might think. If you have a will or estate plan, please consider including the Hand Surgery Endowment as a beneficiary.

Bequests

A bequest is a gift made by naming a charity or foundation in your will. The charity or foundation receives the gift upon your death. This gift option can reduce the size of your taxable estate, costs nothing during your lifetime, and can be changed at any time. A bequest can be accomplished through either a new will or by adding a codicil, an addition which changes or adds provisions to an existing will. To donate by bequest, contact your tax advisor and inform them of your intention. Be sure to include the Hand Surgery Endowment's mailing address and tax ID# within your bequest.

Retirement Gifts (includes IRA and 401K)

A retirement gift is a gift made by naming a charity or foundation as beneficiary after your death. With this gift option, heirs may avoid income and estate tax. A retirement gift costs you nothing during your lifetime and you may be able to gift a portion of your IRA or 401K without paying federal income tax on the donation. To donate via retirement gift, contact your provider and add HSE as a beneficiary. Be sure to include the Hand Surgery Endowment's mailing address and tax ID# to your provider.

Life Insurance Gift

A life insurance gift is a gift of an old or new policy with a charity or foundation named as beneficiary. With a gift of life insurance may come income tax deduction and potential estate tax savings. A gift of life insurance costs nothing during your lifetime, but provides you with the opportunity to make a significant gift at little or no personal expenditure. To make a donation via life insurance, contact your life insurance provider and add HSE as a beneficiary. Be sure to include the Hand Surgery Endowment's mailing address and tax ID# to your provider.

If you have already included the Hand Surgery Endowment as a beneficiary of a legacy gift, please let the administrative office know so that the Endowment leadership may recognize your thoughtful generosity and include you in donor premium programs. For more information and to discuss Planned & Legacy Gift options please contact the administrative office (contact@handsurgery.org / 978.978.8330).

As a 501c(3) entity, all monetary contributions made to the Hand Surgery Endowment are tax deductible to the fullest extent of US law.. The HSE's Federal Tax ID number is 37-1355162. Contributors will receive a formal acknowledgement notice from the HSE administrative office which includes information about tax deductible donations.